

This brochure supplement provides information about Ira Stuart Koyner that supplements the Triathlon Partners LLC brochure. You should have received a copy of that brochure. Please contact Ira Stuart Koyner if you did not receive Triathlon Partners LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ira Stuart Koyner is also available on the SEC's website at www.adviserinfo.sec.gov.

Triathlon Partners LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Ira Stuart Koyner

Personal CRD Number: 4990096

Investment Adviser Representative

Triathlon Partners LLC
176 Godfrey Road East
Weston, CT 06883
(203) 970-1063
ira@triathlonpartners.com

UPDATED: 03/11/2024

Item 2: Educational Background and Business Experience

Name: Ira Stuart Koyner **Born:** 1973

Educational Background and Professional Designations:

Education:

BS economics, University of Pennsylvania - 1995

Business Background:

02/2024 - Present	President Triathlon Partners LLC
01/2024 - 02/2024	Agent Guardian Life Insurance
02/2024 - 02/2024	Registered Representative Park Avenue Securities
10/2023 - 01/2024	Managing Member and Chief Compliance Officer Triathlon Partners LLC
11/2017 - 11/2023	Senior Trader Societe Generale
05/2016 - 08/2017	Executive Director Morgan Stanley
06/2015 - 05/2016	Unemployed
05/2009 - 06/2015	Director Citibank

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Ira Stuart Koyner is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client's needs. Additionally, the offer and sale of insurance products by supervised persons of TPL are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. TPL addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. TPL periodically reviews recommendations by its supervised persons to assess whether they are based on an objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. TPL will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by TPL's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

Item 5: Additional Compensation

Ira Stuart Koyner does not receive any economic benefit from any person, company, or organization, other than Triathlon Partners LLC in exchange for providing clients advisory services through Triathlon Partners LLC.

Item 6: Supervision

As the Chief Compliance Officer of Triathlon Partners LLC, Ira Stuart Koyner supervises all activities of the firm. Ira Stuart Koyner's contact information is on the cover page of this disclosure document. Ira Stuart Koyner adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Ira Stuart Koyner has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Ira Stuart Koyner has NOT been the subject of a bankruptcy.